



May 14, 2025

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Notice Regarding Revision to the Financial Results Forecast for the Fiscal Year Ending March 31, 2025

Harmonic Drive Systems Inc. (the “Company”) hereby announces revisions to the financial results forecast for the fiscal year ending March 31, 2025 (April 1, 2024–March 31, 2025) announced on April 24, 2025. The details are described below.

1. Revisions to the Financial Results Forecast for the Fiscal Year Ending March 31, 2025
 - (1) Revision to the Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2025
 (April 1, 2024–March 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	Million yen 55,500	Million yen 40	Million yen 140	Million yen 3,450	Yen 36.32
Revised forecast (B)	55,645	6	151	3,473	36.57
Differences (B – A)	145	▲33	11	23	
Changes (%)	0.3	▲82.5	8.0	0.7	
(Reference) Financial results for the fiscal year ended March 31, 2024	55,796	124	570	▲24,806	▲261.00

<<Reasons for the Revision>>

Operating profit fell short of the previous forecast mainly due to a revision of the inventory valuation at the U.S. Subsidiary.